UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK MELLON, LONDON BRANCH, as Indenture Trustee under the Indenture dated as of April 30, 2007,

Interpleader Plaintiff,

- against -

CART 1, LTD., as Issuer; DEUTSCHE BANK AG FRANKFURT, as Swap Counterparty; and CRC CREDIT FUND, LTD.,

Interpleader Defendants.

18-cv-06093 (JPO)

NOTICE OF WITHDRAWAL OF COUNSEL

PLEASE TAKE NOTICE that, upon the accompanying declaration of Stephen C. Behymer and subject to the approval of the Court, Stephen C. Behymer hereby withdraws as counsel for Interpleader Defendant Deutsche Bank AG, herein named Deutsche Bank AG Frankfurt, in the above-captioned action. Cahill Gordon & Reindel LLP will continue to represent Deutsche Bank AG, herein named Deutsche Bank AG Frankfurt, in this matter.

Dated: July 2, 2019

New York, New York

CAHILL GORDON & REINDEL LLP

By:

Stephen C. Behyme

80 Pine Street

New York, New York 10005

(212) 701-3000

Case 1:18-cv-06093-JPO Document 55 Filed 07/02/19 Page 2 of 5

SO ORDERED:	
Hon I Paul Oetken U.S.D.I.	

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

THE BANK OF NEW YORK MELLON, LONDON BRANCH, as Indenture Trustee under the Indenture dated as of April 30, 2007.

Interpleader Plaintiff,

- against -

CART 1, LTD., as Issuer; DEUTSCHE BANK AG FRANKFURT, as Swap Counterparty; and CRC CREDIT FUND, LTD.,

Interpleader Defendants.

18-cv-06093 (JPO)

DECLARATION OF STEPHEN C. BEHYMER

I, Stephen C. Behymer, hereby declare under penalty of perjury that the following is true and correct:

- 1. I am one of the attorneys at Cahill Gordon & Reindel LLP representing
 Interpleader Defendant Deutsche Bank AG, herein named Deutsche Bank AG Frankfurt, in this
 matter.
- 2. I make this declaration pursuant to Local Rule 1.4 of the Rules of this Court.
- 3. Attorneys at Cahill Gordon & Reindel LLP, including David G. Januszewski and Sheila C. Ramesh, will continue to be counsel of record in this matter.
- 4. My withdrawal will not affect any deadlines or cause any delay in this matter.
 - 5. I am not asserting any retaining or charging lien on my clients.

Case 1:18-cv-06093-JPO Document 55 Filed 07/02/19 Page 4 of 5

Dated: July 2, 2019

New York, New York

CAHILL GORDON & REINDEL LLP

By:

Stephen C. Belrymer

80 Pine Street

New York, New York 10005

(212) 701-3000

CERTIFICATE OF SERVICE

I hereby certify that on July 2, 2019, I caused the foregoing Notice of Motion and Motion to Withdraw Appearance to be served on counsel of record for all parties via the Court's CM/ECF system and on Interpleader Defendant Deutsche Bank AG, herein named Deutsche Bank AG Frankfurt, via email.

Dated: July 2, 2019

CAHILL GORDON & REINDEL LLP

By:

Stephen C. Behymer

80 Pine Street

New York, New York 10005

(212) 701-3000